

**United Food and Commercial Workers Unions
and Participating Employers
Health and Welfare Fund**

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A G E N D A

**September 3, 2026
(Approximately 12 p.m.)**

- I. CALL TO ORDER**
- II. MINUTES - Regular Meeting - June 23, 2026 (Pg. 1-9)**
- Special Meeting – August 12, 2026 (Pg. 10-11)
- III. FINANCIAL REPORT**
 - 1. PNC Report (Pg. 12)**
 - 2. Withum – Auditor’s Report**
- IV. CONSULTANT REPORT**
 - A. Segal Company**
 - 1. July 2026 Reserve determination**
 - 2. Dependent Rates effective 1/1/2027**
 - 3. Carelon EAP Renewal effective 1/1/2027**
 - 4. Dentegra Renewal effective 1/1/2027**
 - 5. Kaiser MAPD Renewal Update effective 1/1/2027**
 - 6. Retiree Rates effective 1/1/2027**
- V. ATTORNEY REPORT**
- VI. ADMINISTRATIVE MANAGERS REPORT (2Q2026) (Pg. 13-33)**
- VII. INVOICES (Pg. 34-36)**
- VIII. OTHER FUND BUSINESS**
 - A. NexClaim Reporting**
 - B. Humana Renewal vote between meetings**
- IX. MEETING DATE AND LOCATION – December 17, 2026**
- X. ADJOURNMENT**